























KeyBank Business Capital

Recent deals. Greater than \$1 billion in asset-based financing raised in 2016.

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|---|---|--|---|--|
| <p>November 2016</p>  <p>Senior Secured Credit Facilities</p> <p><i>Sole Lender</i></p> | <p>October 2016</p>  <p>a portfolio company of</p>  <p>Senior Secured Credit Facility</p> <p><i>Left Lead Arranger, Joint Bookrunner and Administrative Agent</i></p> | <p>October 2016</p>   <p>Revolving Credit Facility</p> <p><i>Sole Lender</i></p> | <p>September 2016</p>  <p>Revolving Credit Facility</p> <p><i>Sole Lender</i></p> | <p>June 2016</p>  <p>Senior Secured Credit Facilities</p> <p><i>Joint Lead Arranger, Sole Bookrunner and Administrative Agent</i></p> |
| <p>May 2016</p>  <p>has merged with</p>  <p>portfolio companies of</p>  <p>Senior Secured Credit Facilities</p> <p><i>Joint Bookrunner</i></p> | <p>April 2016</p>  <p>and</p>  <p>Revolving Credit Facility</p> <p><i>Sole Lender</i></p> | <p>April 2016</p>  <p>Importer & Distributor of Wine & Spirits</p> <p>Revolving Credit Facility</p> <p><i>Lead Arranger</i></p> | <p>March 2016</p>  <p>has acquired</p>  <p>Senior Secured Credit Facilities</p> <p>Lead Arranger, Sole Bookrunner and Administrative Agent</p> | <p>March 2016</p>  <p>has acquired</p>  <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger, Sole Bookrunner and Administrative Agent</p> |
| <p>December 2015</p>  <p>Senior Secured Credit Facility</p> <p><i>Sole Lender</i></p> | <p>December 2015</p>  <p>Senior Secured Credit Facilities</p> <p><i>Sole Lender</i></p> | <p>December 2015</p>  <p>International Premium Fragrance Distributor</p> <p>Senior Secured Credit Facilities</p> <p><i>Sole Lender</i></p> | <p>October 2015</p>  <p>Senior Secured Credit Facilities</p> <p><i>Sole Lender</i></p> | <p>September 2015</p>  <p>Senior Secured Credit Facilities</p> <p><i>Sole Lender</i></p> |

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