KeyBank Business Capital

Recent deals. Greater than $1 billion in asset-based financing raised in 2016.

November 2016

SIFCO INDUSTRIES, INC.

Senior Secured Credit Facilities

Sole Lender

October 2016

Associated Asphalt

a portfolio company of

ARCLIGHT CAPITAL PARTNERS, LLC

Senior Secured Credit Facility

Left Lead Arranger, Joint Bookrunner and Administrative Agent

October 2016

Walker Edison furniture company

Revolving Credit Facility

Sole Lender

September 2016

WORTH

Revolving Credit Facility

Sole Lender

June 2016

Vitamix

Senior Secured Credit Facilities

Joint Lead Arranger, Sole Bookrunner and Administrative Agent

May 2016

PQ Corporation

has merged with

ECOSERVICES

portfolio companies of

CCMP CAPITAL

Senior Secured Credit Facilities

Joint Bookrunner

April 2016

WILLOWOOD USA

and

LARIAT PARTNERS

Revolving Credit Facility

Sole Lender

April 2016

Importer & Distributor of Wine & Spirits

Revolving Credit Facility

Lead Arranger

March 2016

stellex CAPITAL MANAGEMENT

has acquired

MORBARK

Senior Secured Credit Facilities

Lead Arranger, Sole Bookrunner and Administrative Agent

March 2016

ZAGG

has acquired

mophie

Senior Secured Credit Facilities

Joint Lead Arranger, Sole Bookrunner and Administrative Agent

December 2015

JAY INDUSTRIES INCORPORATED

Senior Secured Credit Facility

Sole Lender

December 2015

MILLER PAINT CO. SINCE 1890 An Employee Owned Company

Senior Secured Credit Facilities

Sole Lender

December 2015

International Premium Fragrance Distributor

Senior Secured Credit Facilities

Sole Lender

October 2015

Nickles BAKERY

Senior Secured Credit Facilities

Sole Lender

September 2015

S&W SEED COMPANY

Senior Secured Credit Facilities

Sole Lender

Our team

Glenn Burroughs
206-684-6055, glenn_s_burroughs@keybank.com

Karen Grexa
212-424-1849, karen_a_grexa@keybank.com

Ben Pugliesi
248-204-6547, ben_pugliesi@keybank.com

Jim Cannella
216-689-7649, james_cannella@keybank.com

Neil Kelly
216-689-0896, neil_j_kelly@keybank.com

Chris Snyder
513-830-1287
christopher_r_snyder@keybank.com

Gary Kidd Capital Markets Coverage
212-424-1888, gary.kidd@key.com

Robert Fluharty
860-706-4571, rob_fluharty@keybank.com

Danielle Prentis
781-251-5703, danielle_prentis@keybank.com

Mike Wingard
206-684-6159, michael_wingard@keybank.com

Paul Cronin, National Director
203-854-3462, paul_cronin@keybank.com

KeyBank

All credit products are subject to credit approval. Key.com is a registered service mark of KeyCorp.
©2016 KeyCorp. **KeyBank is Member FDIC.** 161118-164493