


July 2016



**\$265 Million**  
Senior Secured  
Credit Facilities

*Joint Lead Arranger,  
Sole Bookrunner &  
Administrative Agent*

June 2016



**\$150 Million**  
Senior Unsecured Notes

*Joint Lead  
Placement Agent*

May 2016



**\$3.7 Billion**  
Senior Unsecured  
Credit Facilities

*Joint Lead Arranger &  
Administrative Agent*

May 2016




has merged with  
**ECOSERVICES**  
portfolio companies of  
**CCMP**  
CAPITAL

**\$2 Billion**  
Senior Secured  
Credit Facilities

*Joint Bookrunner*

May 2016



**\$50 Million**  
Senior Unsecured Notes

*Joint Lead  
Placement Agent*

April 2016



a portfolio company of  
**IA VENTURES** ANDREESSEN  
HOROWITZ  
**ACCESS INDUSTRIES**

**\$130 Million**  
Senior Secured  
Credit Facilities

*Joint Lead Arranger,  
Joint Bookrunner &  
Administrative Agent*

March 2016



will acquire  
**REXAM**

**\$4.1 Billion**  
Multi-Currency  
Senior Secured  
Credit Facilities

*Joint Lead Arranger &  
Joint Bookrunner*

March 2016



**\$1.8 Billion**  
Senior Unsecured  
Credit Facilities

*Joint Lead Arranger,  
Joint Bookrunner &  
Administrative Agent*

March 2016



has acquired  
**mophie**

**\$110 Million**  
Senior Secured  
Credit Facilities

*Joint Lead Arranger,  
Sole Bookrunner &  
Administrative Agent*

March 2016



**\$50 Million**  
Senior Secured  
Credit Facilities

*Sole Lead Arranger,  
Sole Bookrunner &  
Administrative Agent*


March 2016



**\$26 Million**  
Senior Secured  
Credit Facilities

*Sole Lead Arranger,  
Sole Bookrunner &  
Administrative Agent*


February 2016



**\$700 Million**  
Senior Notes

*Joint Bookrunner*

February 2016



**\$500 Million**  
Senior Notes

*Joint Bookrunner*


February 2016



**\$325 Million**  
Senior Secured  
Credit Facilities

*Joint Lead Arranger,  
Sole Bookrunner &  
Administrative Agent*

January 2016



Hera Solar Aggregation Facility

**\$227 Million**  
Senior Secured  
Credit Facility

*Joint Lead Arranger*

**To learn more, contact:**

Amy Carlson, EVP & Group Head, Debt Capital Markets, at 216-689-4227 or acarlson@key.com

Visit [key.com/DCM](http://key.com/DCM)