Select Utilities, Power & Renewable Energy Transactions

SolarCity

Janauary 2016

Solar Aggregation Facility \$160,000,000

Senior Secured Credit Facility

Joint Lead Arranger

Janauary 2016



Hera Solar Aggregation Portfolio

\$220,000,000 Senior Secured Credit Facility

Joint Lead Arranger

December 2015



Varsity Solar

\$243.951.866

Senior Secured Credit Facilities

Joint Lead Arranger, Administrative Agent & Collateral Agent

December 2015



sPower FinCo 2 Solar Portfolio

\$118.374.806

Senior Secured Credit Facilities

Joint Lead Arranger, Administrative Agent & Collateral Agent

December 2015



Kaiser Solar Portfolio

\$71,000,000

Senior Secured Credit Facilities

Sole Lead Arranger, Sole Bookrunner, Administrative Agent & Collateral Agent December 2015



has formed a Partnership to acquire up to \$650,000,000

of renewable energy assets with instituational investors advised by

J.P.Morgan Asset Management

Exclusive Financial Advisor

December 2015

CYPRESS CREEK

USB III Solar Portfolio

\$36,236,503

Senior Secured Credit Facilities

Sole Lead Arranger & Administrative Agent

November 2015



\$650,000,000

Senior Notes

Joint Bookrunner

November 2015



Huntington Wind

\$106,832,286

Senior Secured Credit Facilities

Joint Lead Arranger & Joint Syndication Agent

October 2015



\$150,000,000 Senior Notes

Joint Lead Placement Agent



October 2015

Springbok Solar 2

\$388,983,268

Senior Secured Credit Facilities

Joint Lead Arranger

September 2015



Grant Wind

\$210,150,000

Senior Secured Credit Facilities

Joint Lead Arranger

September 2015



California Residential Solar Portfolio

\$15,700,000

Senior Secured Credit Facilities

Sole Lead Arranger, Administrative Agent, Collateral Agent & Depository Agent

September 2015



Distributed Energy Georgia Solar Holdings, LLC

\$27,969,901

Senior Secured Credit Facilities

Sole Lead Arranger, Administrative Agent & Collateral Agent

July 2015



Sunrun Inc.

\$251,000,000 Initial Public Offering

Co-Manager



ALLETE, Inc.

\$100.000.000 First Mortgage Bonds

Joint Lead Placement Agent



North Carolina Solar Portfolio

\$46,253,583 Senior Secured Credit Facilities

Sole Lead Arranger, Administrative Agent & Collateral Agent

Exelon.



Fuel Cell Portfolio

\$137.675.074

Senior Secured Credit Facilities

Joint Lead Arranger & Documentation Agent

June 2015



Bingham Wind

\$360.278.639

Senior Secured Credit Facilities

Joint Lead Arranger, Joint Bookrunner, Administrative Agent & Collateral Agent June 2015



Meikle Wind

C\$393.009.709

Senior Secured Credit Facilities

Joint Lead Arranger & Joint Bookrunner

June 2015



\$650,000,000 Senior Notes

Joint Bookrunner

KeyBanc Capital Markets