

## MOSAIC Sector Focus

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3Q 2021

## Enterprise Software & Infrastructure

### Cloud & IT Infrastructure

- Cloud Platforms
- Cloud-Native Tools & Technologies
- Hybrid & Multi-Cloud Architecture
- Enterprise Infrastructure & Networking
- DevOps & Infrastructure-as-Code (IaC)
- Logging, Alerting, Monitoring & Observability
- IT Operations

### Security

- Network Security & Secure Access Service Edge (SASE)
- Endpoint Protection
- Identity & Access Management
- Application & Cloud Security
- Security Information & Event Management (SIEM)
- Security Orchestration, Automation & Response (SOAR)
- Vulnerability Management
- Zero Trust Security

### Collaboration & Productivity Software

- Collaboration Software
- Videoconferencing Software
- UCaaS & Telephony Software
- Consumerization of Enterprise Software
- Education Technology & Platforms
- Software Development Platforms & Methodologies
- RPA & Enterprise Automation

### Commerce & Business-Enablement Software

- CRM & Marketing Software
- E-Commerce Platforms & Marketplaces
- Contact Center Software
- Financial & Back-Office Software
- SMB Software

### Data Infrastructure & Management

- Data Lakes, Data Warehouses & Storage
- Cloud Database Platforms & Technologies
- Data Analytics & Business Intelligence (BI)
- Data Prep, Blending & Integration
- Data Governance & Management
- Data Science Platforms

## Communication Services, Technology Infrastructure & Real Estate

### Communication Services & Technology

- 5G & LTE Technology
- Communication & Wireless Service Providers
- Telecom & Wireless Equipment
- Telecom Software & Platforms
- Public Safety Networks
- Fixed Wireless Broadband
- Mobile Spectrum & Antenna Technology

### Towers & Networks

- Wireless Towers
- Small Cells & Distributed Antenna Systems (DAS)
- Fiber Networks & Infrastructure
- Undersea Networks
- Microwave & Wireless Backhaul

### Colocation & Data Centers

- Retail & Wholesale Data Centers
- Connectivity, Interconnect Exchanges & Virtual Network Services
- Content Delivery Networks
- Colocation Value-Added Services
- Data Center & Colocation Architectures
- Data Center Power & Cooling
- Edge Computing

## Semiconductors

### Computing & Data Center Processors

- CPUs & Computing Architectures for Data Center Applications
- GPUs, FPGAs & Custom Silicon in Data Center Applications
- AI & Data Processing Accelerators
- CPUs & GPUs for Consoles, Gaming & Consumer Devices
- Processor Interconnect & Networking Chipsets

### Embedded, Memory & Wireless

- Memory Technology
- Analog & Embedded Components
- Passive & Discrete Components
- RF & Mobile Chipsets
- Electronics Manufacturing & Component Distribution

## Emerging Technology Highlights

- Delivery Logistics & Technology
- Embedded, Auto & Industrial Security
- Low Earth Orbit (LEO) Satellites & Satellite-Based Services
- Extended Detection & Response (XDR)
- Edge Security
- Chaos Engineering
- Quantum Computing
- Behavioral Biometrics
- Next-Generation Human-Machine Interfaces
- Shared Wireless Infrastructure
- Smart Contracts & Decentralized Finance (DeFi)

## Consumer Technology

### Integrated Advertising

- Budget Allocation & Channel Priorities
- Video & OTT Advertising
- DSP & Advertising Technology
- Content Aggregators
- Influencer Marketing

### Payments & FinTech

- Payments & POS
- Merchant Services & Acquirers
- Regulations & Compliance
- Banking & Lending Technology
- Distributed Ledger & Blockchain Technology

### Leisure Technology

- OTAs & Travel
- Leisure & Entertainment Marketplaces
- Sports, Recreation & Theme Park Technology
- Video Gaming & eSports
- Streaming Media & OTT Platforms

## Industrial & Transportation Technology

### Industrial & Manufacturing

- Industrial Automation
- Robots & Cobots
- Factory Control Systems & Operations Software
- Manufacturing & Warehouse Software
- Logistics & Warehouse Automation
- Design & Simulation Software
- 3D Printing, Additive Manufacturing & Advanced Materials
- Construction Technology & Software

### Mobility & Transportation

- Autonomous & ADAS Technology
- Vehicle Data & Connectivity
- Vehicle Electrification
- Fuel Cell Technologies
- Drone Technology
- EV Charging Infrastructure
- Infotainment Systems
- Mobility Services & Marketplaces

### Renewables & Energy Technology

- Energy & Power Efficiency
- Hydrogen & Fuel Cells
- Power Storage Infrastructure
- Smart Grid & Energy Distribution

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