


# Private Capital Group – Selected Transactions




\$16,000,000  
Private Placement

Exclusive Financial Advisor



has received a minority investment from



Exclusive Financial Advisor and  
Sole Placement Agent



Loan Commitment for  
Acquisition Financing

Financial Advisor



Has received funding from



\$75,000,000 Private Placement

Exclusive Financial Advisor and  
Sole Placement Agent



\$9,000,000  
Convertible Preferred Offering

Sole Placement Agent



a portfolio company of



\$65,000,000  
Senior Secured  
Credit Facility

Joint Lead Arranger, Sole  
Bookrunner & Administrative Agent



a portfolio company of



\$15,000,000  
Private Placement  
Mezzanine Debt

Exclusive Financial Advisor



the new standard in customer service

has received funding in the form of  
\$6,000,000 Series A Convertible  
Preferred Stock from



Exclusive Financial Advisor and  
Sole Placement Agent



Senior Credit Facilities

Financial Advisor



Sr. Secured Credit Facilities  
Common Stock Offering

Financial Advisor