

SELECT UTILITIES, POWER & RENEWABLE ENERGY TRANSACTIONS

<p>September 2016</p>  <p>Interstate Power and Light</p> <p>\$300,000,000</p> <p>Senior Notes due 2046</p> <p>Joint Bookrunner</p>	<p>September 2016</p>  <p>S+POWER SUSTAINABLE POWER GROUP</p> <p>sPower FinCo 4 South</p> <p>\$261,969,556</p> <p>Senior Secured Credit Facilities</p> <p>Coordinating Lead Arranger, Administrative Agent, Collateral Agent & Depository Agent</p>	<p>August 2016</p>  <p>NorthWestern Energy</p> <p>City of Forsyth, Rosebud County, Montana</p> <p>\$144,660,000</p> <p>Pollution Control Revenue Refunding Bonds, Series 2016</p> <p>Co-Lead Manager</p>	<p>August 2016</p>  <p>Xcel Energy</p> <p>\$300,000,000</p> <p>First Mortgage Bonds due 2046</p> <p>Joint Bookrunner</p>	<p>August 2016</p>  <p>FIRST RESERVE CORPORATION</p> <p>Comanche Solar</p> <p>\$129,554,225</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger, Joint Bookrunner, Syndication Agent & Issuing Bank</p>	<p>August 2016</p>  <p>Vermont Gas</p> <p>\$30,000,000</p> <p>Senior Notes due 2026 & 2046</p> <p>Sole Placement Agent</p>	<p>July 2016</p>  <p>vivo power</p> <p>IS-31</p> <p>\$60,977,404</p> <p>Senior Secured Credit Facilities</p> <p>Lead Arranger, Administrative Agent, Collateral Agent & Depository Agent</p>
<p>July 2016</p>  <p>LEEWARD Renewable Energy, LLC</p> <p>Leeward Wind Portfolio</p> <p>\$251,832,677</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger</p>	<p>June 2016</p>  <p>TRUE GREEN CAPITAL</p> <p>TGCOP Solar Portfolio</p> <p>\$42,449,574</p> <p>Senior Secured Credit Facilities</p> <p>Sole Lead Arranger, Administrative Agent, Collateral Agent & Depository Agent</p>	<p>June 2016</p>  <p>Western Massachusetts Electric The Northeast Utilities System</p> <p>Western Massachusetts Electric</p> <p>\$50,000,000</p> <p>Senior Notes</p> <p>Sole Placement Agent</p>	<p>June 2016</p>  <p>S+POWER SUSTAINABLE POWER GROUP</p> <p>sPower FinCo 4 North</p> <p>\$261,039,137</p> <p>Senior Secured Credit Facilities</p> <p>Coordinating Lead Arranger, Administrative Agent, Collateral Agent & Depository Agent</p>	<p>May 2016</p>  <p>NV Energy</p> <p>Sierra Pacific Power Company</p> <p>\$25,000,000</p> <p>Washoe County, NV Water Facilities Refunding Revenue Bonds Series 2016D (AMT)</p> <p>Sole Manager</p>	<p>May 2016</p>  <p>NV Energy</p> <p>Sierra Pacific Power Company</p> <p>\$138,930,000</p> <p>Washoe County, NV Series 2016A & 2016B Humboldt County, NV Series 2016A</p> <p>Lead Manager</p>	<p>May 2016</p>  <p>spruce</p> <p>Spruce Manager Holding 1</p> <p>\$120,000,000</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger, Documentation Agent, Depository Agent & Collateral Agent</p>
<p>April 2016</p>  <p>Macquarie Infrastructure and Real Assets</p>  <p>SIEMENS Siemens Financial Services Clean Energy Future</p> <p>Lordstown Energy Center</p> <p>\$519,000,000</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger</p>	<p>April 2016</p>  <p>DE Shaw & Co</p> <p>Portal Ridge</p> <p>\$90,815,069</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger</p>	<p>March 2016</p>  <p>Kings Mountain Energy Center an NTE Energy Project</p> <p>Kings Mountain Energy Center</p> <p>\$387,257,618</p> <p>Senior Secured Credit Facilities</p> <p>Joint Lead Arranger</p>	<p>March 2016</p>  <p>Entergy</p> <p>Entergy Texas</p> <p>\$125,000,000</p> <p>First Mortgage Bonds</p> <p>Joint Bookrunner</p>	<p>March 2016</p>  <p>IDAHO POWER An IDACORP Company</p> <p>\$120,000,000</p> <p>First Mortgage Bonds</p> <p>Joint Bookrunner</p>	<p>March 2016</p>  <p>SUNRUN</p> <p>Calypso Solar Aggregation Portfolio</p> <p>\$24,500,000</p> <p>Senior Secured Credit Facilities</p> <p>Lead Arranger, Administrative Agent, Depository Agent & Collateral Agent</p>	<p>January 2016</p>  <p>SolarCity</p> <p>Solar Aggregation Facility</p> <p>\$160,000,000</p> <p>Senior Secured Credit Facility</p> <p>Joint Lead Arranger</p>